

In re **Matt's Tex Mex Roanoke, LLC**

Case No. **15-40113**
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				

Total: **\$0.00**
(Report also on Summary of Schedules)

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Capital One Bank Business Checking Acct. No. xxxxxx3043	\$4,827.70
		Benchmark Bank Operating Account Acct No. xxxxxx2765	\$0.00
		Benchmark Bank Payroll Account Acct No. xxxxxx2963	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with landlord (Amount to be provided)	\$0.00
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

In re **Matt's Tex Mex Roanoke, LLC**Case No. 15-40113
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Texas Sales and Use Tax Permit Texas Alcoholic Beverage Commission Mixed Beverage Permit	\$0.00

In re **Matt's Tex Mex Roanoke, LLC**Case No. 15-40113
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See attached Exhibit B-28	\$0.00
29. Machinery, fixtures, equipment, and supplies used in business.		See attached Exhibit B-29	\$300,000.00
30. Inventory.		See attached Exhibit B-30	\$6,157.52
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X		
4 continuation sheets attached			Total > \$310,985.22

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Matts

Location roanoke

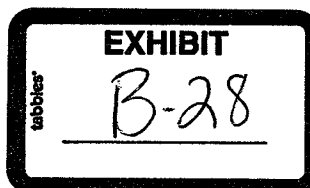
This is in addition to the equipment list attached for roanoke

FOH

Description	Brand	serial number	amount of units	location
Pop machine	manitowac		2	server station
Dining chairs	carroll chair		156	dining
bar stools	carroll chair		63	dining/bar
4-top tables	carroll chair		40	dining/bar
6-top tables	carroll chair		12	dining/bar
High top tables	carroll chair		3	
Pos monitor/base	IBM		5	dining bar
pos printer	epson		9	

Office

Description	Brand	serial number	amount of units	location
Safe	A1 safes		1	office
Back office PC	lenovo		1	office
Office pc	HP		1	office
printer/scan/fax	brother		1	office
av receiver	onkyo		2	office
speaker selector			1	office
camera system	interlogix		1	office
monitor	LG		1	office





ISI Commercial Refrigeration Inc.

A TriMark Company

Quote

Date

6/24/2014

To:
Mike
(269) 330-0039 (Contact)

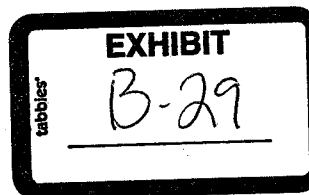
Project:
Matt's Tex Mex
113 N. Oak St
Roanoke TX 75206

From:
ISI Commercial Refrigeration
Ron White
1461 S Belt Line Rd
Suite 100
Coppell TX 75019-8249
(214) 631-7980 (Phone)

Project Code: MATTS_TE

Item	Qty	Description	Sell	Sell Total
3	1 ea	WALK IN COOLER Artic Temp Inc. Model No. WALK IN COOLER Packed: ea Walk-in to be: 11' 11" x 15' 6" x 10' 0" High Actual Single Compartments Walk-in +35° Cooler Without Floor Interior Dimensions: 11' x 3" x 14' 10" The Walk-in is located Inside a building. Embossed Acrylic Coated Galvalume 26ga. - Interior Embossed Acrylic Coated Galvalume 26ga. - Exterior Embossed Acrylic Coated Galvalume 26ga. - Interior Ceiling Accessories: 1 Infitting door 34" x 78" – net open 31-5/8" x 77" 1 Strip Curtain 34" x 78" Accessories: 1 Infitting door 34" x 78" – net open 31-5/8" x 77" 1 Strip Curtain 34" x 78" Note: Add	\$19,017.00	\$19,017.00
1 ea		MOH025X62CFMT MOH025X62CFMT 1PH Hermetic 2-1/2 HP Cooler 208/230/1 HFC-404a MOPD 25 AMPS Connections ID Liquid 3/8 Suction 7/8 1 LSC 156 AEK air defrost coil 115v (per Condenser) 3 Motor(s) @ 2.9 AMPS(Each) Heater @ no AMPS(per Evaporator)		
1 ea		WALK IN ERECTED Walk in erected		
3.1	1 ea	WALK IN COOLER Artic Temp Inc. Model No. BEER COOLER Packed: ea Walk-in to be: 6' 9" x 6' 3" x 10' 0" High Actual Single Compartments Walk-in +30° Beer Cooler Without Floor Interior Dimensions: 6' 1" x 5' 11" The Walk-in is located Inside a building.	\$11,308.50	\$11,308.50

Matt's Tex Mex



Initial: _____
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ISI Commercial Refrigeration


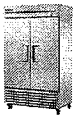


Date

6/24/2014

Item	Qty	Description	Sell	Sell Total
		Embossed Acrylic Coated Galvalume 26ga. - Interior		
		Embossed Acrylic Coated Galvalume 26ga. - Exterior		
		Embossed Acrylic Coated Galvalume 26ga. - Interior Ceiling		
		Accessories:		
		1 Infitting door 34" x 78" - net open 31-5/8" x 77"		
		1 Strip Curtain 34" x 78"		
		1 Relief port - installed		
		1 Door Frame Heater - installed		
1 ea		MOH009X62CFMT MOH009X62CFMT 1PH Hermetic .9 HP Cooler		
		208/230/1 HFC-404a		
		MOPD 20 AMPS Connections ID Liquid 3/8 Suction 5/8		
		1 LSF 065 BEK electric defrost 208/230/1 (per Condenser)		
		2 Motor(s) @ 1 AMPS(Each) Heater @ 7.8 AMPS(per Evaporator)		
1 ea		WALK IN ERECTED Walk in erected		
8	1 ea	ICE CUBER	\$6,654.25	\$6,654.25
		Scotsman Model No. C1448SR-32 Packed: ea		
		Prodigy™ Ice Maker, Cube Style, air-cooled, no condenser (remote), up to 1357-lb production/24 hours, stainless steel finish, small cube size, 208-230v/60/1-ph, 17.0 amps, ENERGY STAR®		
1 ea		3 year parts & labor warranties		
1 ea		5 year parts & labor warranties on Evaporator		
1 ea		5 year parts on compressor and condenser		
1 ea		ERC311-32 Condenser Unit, Remote Refrigeration, designed for outdoor installation, temperature range -20°F to 120°F, galvanized finish, 208-230v/60/1-ph, 2.6 amps, use with CME1056R, C0630xR, C0830xR, C1030xR, C1448xR, F1222R, N0922R and N1322R	\$1,135.65	\$1,135.65
1 ea		RTE40 Precharged R-404A Tubing, 40 ft.	\$326.40	\$326.40
		ITEM TOTAL:		\$8,116.30
9	1 ea	ICE BIN FOR ICE MACHINES	\$4,640.09	\$4,640.09
		Scotsman Model No. BH1600BB-A Packed: ea		
		Upright Ice Storage Bin, with top-hinged front opening door, up to 1755lb ice capacity, for top mounted ice makers, stainless steel with galvanized back & bottom, 6" legs, (Special bintop required for 2x30 cubers side-by-side) (Contact your Scotsman rep. to order the correct bintop for these configurations)		
1 ea		5 year parts & labor warranties		
10	1 ea	WATER FILTER ASSEMBLY	\$353.38	\$353.38
		3M Purification Model No. ICE160-S Packed: ea		
		3M™ Water Filter System with Shut-Off Valve & Gauge, 17-5/8"H x 5"D, standard water, single vessel, 1/2"FNPT, max pressure of 125 psi		

ISI Commercial Refrigeration

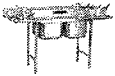

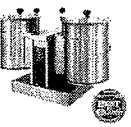
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6/24/2014

Item	Qty	Description	Sell	Sell Total
		at 100°F, for cyst, bacteria, sediment, chlorine taste and odor, scale, 0.2 micron rating, 3.34 gpm flow rate, 35,000 gallon capacity, for ice machines (cubers up to 1450lbs, flakers up to 2400lbs), integral mounting bracket and single o-ring seal cartridge filter included, NSF (For cubed Ice Makers, Manitowoc I 1202, 1203, 1204, 1205, 1402, 1403, 1404, 1405, 1474, 1492, 1494, Scotsman C1030, 1448, Hoshizaki KM 1301, 1340, Ice-O-Matic ICE 1006, 1007, 1406, 1407, Koolaire K 1350)		
11	1 ea	REACH-IN FREEZER, 2 SECTIONS  True Food Service Equipment Model No. T-43F Packed: ea Freezer, Reach-in, -10° F, two-section, stainless steel doors, stainless steel front, aluminum sides, white aluminum interior with stainless steel floor, (6) adjustable PVC-coated wire shelves, interior lighting, 4" castors, 3/4 HP, 115v/60/1, 7.5 amps, NEMA 5-15P, 9' cord, MADE IN USA 1 ea Self-contained refrigeration standard 1 ea Warranty - 5 year compressor (self-contained only), please visit www.Truemfg.com for specifics 1 ea 4" Swivel castors, standard (adds 5" to OA height) 1 ea Warranty - 3 year parts and labor, please visit www.Truemfg.com for specifics	\$5,434.35	\$5,434.35
12	3 ea	HAND SINK  Advance Tabco Model No. 7-PS-66 Packed: ea Hand Sink, wall model, 14" wide x 10" front-to-back x 5" deep bowl, 20 gauge 304 series stainless steel, 7-3/4" high side splashes, with splash mounted faucet, wall bracket, NSF & CSA listed	\$486.26	\$1,458.78
13	16 ea	WIRE SHELVEING  Centaur Model No. C2448K Packed: 4 ea Centaur® Shelving, wire, 24" D x 48" W, green epoxy, NSF 16 ea Limited 7 year warranty against corrosion on all green epoxy shelves, posts & accessories 16 ea C7K Centaur® Stationary Post, 7-1/2" H, with leveling bolt and cap, green epoxy	\$32.26 \$4.53	\$516.16 \$72.48
ITEM TOTAL:				\$588.64
14	1 ea	TWO (2) COMPARTMENT SINK Advance Tabco Model No. 93-42-48-24RL Packed: ea Regaline Sink, 2-compartment, with left & right-hand drainboards, 24"	\$2,997.23	\$2,997.23

ISI Commercial Refrigeration

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Item	Qty	Description	Sell	Sell Total
		front-to-back x 24" wide sink compartment, 12" deep, with 8" high splash, stainless steel open frame base, side crossrails, 24" drainboards, 1" adjustable feet, 16 gauge 304 series stainless steel, overall 31" F/B x 101" L/R, NSF		
	2 ea	K-5 Drain, twist operated, 2" NPT & 1-1/2" IPS outlet connections	\$123.59	\$247.18
	2 ea	K-4 Support Bracket, for lever waste drain handle, (1) support required for each lever drain	\$25.41	\$50.82
	2 ea	T&S Brass B-0231 Sink Mixing Faucet, 12" swing nozzle, wall mounted, 8" centers on sink faucet with 1/2" IPS eccentric flanged female inlets, lever handles	\$154.44	\$308.88
ITEM TOTAL:				\$3,604.11
16	1 ea	MOBILE HEATED PAN CABINET, SINGLE SECTION	\$2,017.50	\$2,017.50
		Vulcan Model No. VHFA18 Packed: ea Heated Cart, mobile, non-insulated, capacity (18) 18" x 26" x 1" sheet pans or (36) 12" x 20" 2-1/2" steam table pans, fan and air tunnel, fixed tray slides 3" OC, glass door, stainless steel construction, 5" casters; 2 swivel, 2 rigid with locks		
	1 ea	1 year limited parts & labor warranty, standard		
	1 ea	Lifetime warranty on heating elements, standard		
	1 ea	120v/60/1-ph, 2000 watts, 16.7 amps, 8' cord, NEMA 5-20P, standard		
19	1 ea	VENTILATION	\$22,806.00	\$22,806.00
		Captive-Aire Model No. PREP HOOD Packed: ea Prep hood 19 feet with exhaust and supply fans included		
20	1 ea	TABLE TOP KETTLE	\$17,984.57	\$17,984.57
		Cleveland Range Model No. TKET-12-T Packed: ea Kettle, Electric, Table Top, twin 12 gallon capacity, tilt type, center support console, two-thirds steam jacket, stainless steel construction		
	1 ea	1-year limited warranty, standard		
	1 ea	Standard wattage		
	1 ea	208v/60/3-ph, 19.6kW, 54.5 amp, standard		
	1 ea	ST55T Equipment Stand, open base with sliding drain drawer & splash screen, 55" x 20", 18" high, stainless steel top and legs, allows unit to be hard piped to a floor drain	\$3,154.24	\$3,154.24
ITEM TOTAL:				\$21,138.81
22	1 ea	SMOKER	\$6,458.10	\$6,458.10
		NU-VU Model No. SMOKE6 Packed: ea Oven/Smoker, electric, half-size, (5) 18" x 26" or (10) 13" x 18" sheet		

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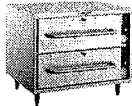


Date
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Item	Qty	Description	Sell	Sell Total
		pan capacity, solid state controls, AutoMist humidity system, cook & hold, variable moisture control, (5) chrome racks, s/s door & construction, 6" legs, ETL, NSF		
	1 ea	Two year parts and one year labor warranty, standard		
	1 ea	Internal smoke box, standard		
	1 ea	208v/60/1-ph, 13.5 amps, standard		
23	1 ea	RANGE, 36", 6 OPEN BURNERS	\$2,947.50	\$2,947.50
		Vulcan Model No. 36S-6B Packed: ea		
		Endurance™ Restaurant Range, 36", (6) 30,000 BTU burners with lift-off burner heads, 27" deep, (1) standard oven base, stainless steel front, sides, backriser & lift-off high shelf, fully MIG welded chassis, 6" adjustable legs, 215,000 BTU, CSA, NSF		
	1 ea	1 year limited parts & labor warranty, standard		
	1 ea	Natural gas (add -1 suffix) (specify elevation if over 2,000 ft.)		
	1 ea	CASTERS RR4 Casters (set of 4)	\$348.20	\$348.20
	1 ea	Dormont Manufacturing 1675KITS48 Safety System Moveable Gas Connector Kit, 3/4" inside dia., 48" long, covered with stainless steel braid, coated with blue antimicrobial PVC, 1 SnapFast™ QD, 1 SwivelMAX™, 1 full port valve, 1 elbow, coiled restraining cable with hardware, limited lifetime warranty	\$216.18	\$216.18
ITEM TOTAL:				\$3,511.88
25	1 ea	FRYER	\$1,938.00	\$1,938.00
		Dean Industries Model No. SR62G-SLCT Packed: ea		
		Super Runner Gas Value Fryer, tube-type design, 75-lb oil capacity, durable temperature probe, 18" x 18" x 3-3/4" fry area, basket hanger, twin baskets, stainless steel frypot, front & door, aluminized sides, 6" steel legs with 1" adjustment, 150,000 BTU, CSA, NSF, CE		
	1 ea	Natural gas (specify elevation if over 2,000 ft.)		
	1 ea	803-0149 Fine Mesh Screen (SM60G, D60G, SR62)	\$119.25	\$119.25
	1 ea	Fryer: Casters, set of 4 (2) with brakes, in lieu of std. legs	\$213.00	\$213.00
	1 ea	Dormont Manufacturing 1675KITS48 Safety System Moveable Gas Connector Kit, 3/4" inside dia., 48" long, covered with stainless steel braid, coated with blue antimicrobial PVC, 1 SnapFast™ QD, 1 SwivelMAX™, 1 full port valve, 1 elbow, coiled restraining cable with hardware, limited lifetime warranty	\$216.18	\$216.18
ITEM TOTAL:				\$2,486.43
26	1 ea	THREE (3) COMPARTMENT SINK	\$4,186.30	\$4,186.30
		Advance Tabco Model No. 94-43-72-24RL Packed: ea		
		Regaline Sink, 3-compartment, with left & right-hand drainboards, 24" front-to-back x 24" wide sink compartments, 14" deep, with 11" high		

ISI Commercial Refrigeration

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Item	Qty	Description	Sell	Sell Total
		splash, stainless steel legs with welded front-to-rear and adjustable left-to-right cross rails, 24" drainboards, 1" adjustable bullet feet, 14 gauge 304 series stainless steel, overall 31" F/B x 127" L/R, NSF (requires 2 faucets)		
	4 ea	K-5 Drain, twist operated, 2" NPT & 1-1/2" IPS outlet connections	\$123.59	\$494.36
	4 ea	K-4 Support Bracket, for lever waste drain handle, (1) support required for each lever drain	\$25.41	\$101.64
	2 ea	T&S Brass B-0231 Sink Mixing Faucet, 12" swing nozzle, wall mounted, 8" centers on sink faucet with 1/2" IPS eccentric flanged female inlets, lever handles	\$154.44	\$308.88
ITEM TOTAL:				\$5,091.18
30	1 ea	VENTILATION Captive-Aire Model No. COOK LINE Packed: ea 19 ft cook line hood Supply and exhaust fans included	\$22,806.00	\$22,806.00
31	1 ea	FREE STANDING WARMING DRAWER Vulcan Model No. VW2S Packed: ea Warming Drawer, Free Standing, two drawer, one 12" x 20" x 6" pan per drawer, individual thermostat controls, moist/crisp door vents, stainless steel construction, 5" adjustable legs 1 ea 1 year limited parts & labor warranty, standard 1 ea Lifetime warranty on drawer rollers, standard 1 ea Lifetime warranty on heating elements, standard 1 ea 120v/60/1ph, 950 watts, 8.0 amps, 8'cord, NEMA 5-15P, standard	\$1,815.00	\$1,815.00
				
32	1 ea	WORK TABLE Advance Tabco Model No. KSS-365 Packed: ea Work Table, 36" wide top with splash at rear only, 60" long, with adjustable undershelf, stainless steel frame & shelf, 14 gauge 304 series stainless steel top, 5" backsplash, stainless steel bullet feet	\$1,119.20	\$1,119.20
				
33	1 ea	FRYER BATTERY, GAS Vulcan Model No. 3GR45MF Packed: ea Fryer, Gas, 46-1/2" W, (3) battery, 360,000 BTU, stainless steel cabinet and 14" x 14" fry tank, 45-50 lb. each shortening capacity, millivolt thermostat controls, KleenScreen Plus® filtration system, twin baskets, adjustable casters (2 swivel with locks; 2 rigid), 1-1/4" rear gas connection 1 ea 10 year limited tank warranty, standard 1 ea 1 year limited parts & labor warranty, standard	\$17,621.84	\$17,621.84
				

ISI Commercial Refrigeration

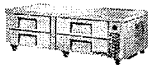

Date
6/24/2014

Item	Qty	Description	Sell	Sell Total
	1 ea	Natural gas (add -1 suffix) (specify elevation if over 2,000 ft.)		
	1 ea	120v/60/1ph, 1/3 hp, 5 amps, for filter		
	3 ea	COVER TANK Stainless steel tank cover/work surface top	\$109.57	\$328.71
	3 ea	45CRUMB SCREEN Mesh Crumb Screen, 1/4"	\$102.34	\$307.02
	1 ea	VULPACK FILTER Micro-Filtration Fabric Envelopes (6-pack)	\$111.64	\$111.64
	1 ea	Dormont Manufacturing 16125KITS48 Safety System Moveable Gas Connector Kit, 1-1/4" inside dia., 48" long, covered with stainless steel braid, coated with blue antimicrobial PVC, 1 SnapFast™ QD, 1 SwivelMAX™, 1 full port valve, 1 elbow, coiled restraining cable with hardware, limited lifetime warranty	\$427.44	\$427.44
ITEM TOTAL:				\$18,796.65
34	1 ea	REFRIGERATED WORK TOP	\$2,771.83	\$2,771.83
		True Food Service Equipment Model No. TWT-36 Packed: ea Work Top Refrigerator, two-section, (4) shelves, stainless steel top with rear splash & sides, white aluminum interior with stainless steel floor, (2) stainless steel doors, 5" castors, rear mount, 1/6 HP, 115v/60/1, 4.7 amps, NEMA 5-15P, 7' cord, MADE IN USA		
	1 ea	Self-contained refrigeration standard		
	1 ea	Warranty - 5 year compressor (self-contained only), please visit www.Truemfg.com for specifics		
	1 ea	Warranty - 3 year parts and labor, please visit www.Truemfg.com for specifics		
	1 ea	Alternative hinging available, please contact factory		CALL
	1 ea	5" Castors, standard		
35	2 ea	REFRIGERATED SANDWICH UNIT	\$4,354.52	\$8,709.04
		True Food Service Equipment Model No. TSSU-60-24M-B-ST Packed: ea Mega Top Sandwich/Salad Unit, (24) 1/6 size (4"D) poly pans, (2) stainless steel insulated covers, 8-7/8"D cutting board, stainless steel top/front/sides, aluminum back, (2) full doors, (4) shelves, white aluminum interior with stainless steel floor, 5" castors, 1/3 HP, 115v/60/1, 7.8 amps, 7' cord, NEMA 5-15P, cUL, NSF, CE, MADE IN USA		
	2 ea	Warranty - 3 year parts and labor, please visit www.Truemfg.com for specifics		
	2 ea	Self-contained refrigeration standard		
	2 ea	Warranty - 5 year compressor (self-contained only), please visit www.Truemfg.com for specifics		
	2 ea	Alternative hinging available, please contact factory		CALL
	2 ea	5" Castors, standard		

ISI Commercial Refrigeration

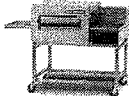
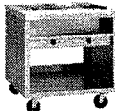
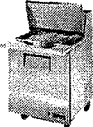
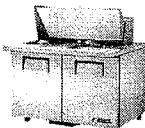
Date

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Item	Qty	Description	Sell	Sell Total
36	1 ea	REFRIGERATED EQUIPMENT STAND True Food Service Equipment Model No. TRCB-72 Packed: ea Refrigerated Chef Base, 72-3/8"L base, one-piece 300 series 18 gauge stainless steel top with V edge, stainless steel front/sides, aluminum back, white aluminum interior with stainless steel floor, (4) drawers [accommodates (2) 12"x20"x4" pans, NOT included], 4" castors, 1/3 HP, 115v/60/1, 9.9 amps, 7' cord, NEMA 5-15P, cUL, NSF, CE, MADE IN USA 	\$6,763.74	\$6,763.74
	1 ea	Self-contained refrigeration standard		
	1 ea	Warranty - 5 year compressor (self-contained only), please visit www.Truemfg.com for specifics		
	1 ea	Warranty - 3 year parts and labor, please visit www.Truemfg.com for specifics		
	1 ea	16 gauge heavy duty Stainless steel top	\$773.75	\$773.75
	1 ea	4" Castors, standard		
ITEM TOTAL:				\$7,537.49
37	1 ea	COUNTERTOP GRIDDLE Vulcan Model No. MSA72 Packed: ea Heavy Duty Gas Griddle, 162,000 BTU, 72" W x 24" D x 1" thick polished steel griddle plate, embedded mechanical snap action thermostat every 12", millivolt pilot safety, manual ignition, countertop, low profile, stainless steel front, sides, front top ledge with "Cool Bullnose", front grease trough, grease can, heavy gage 4" back & tapered side splashes, 4" adjustable legs, CSA, NSF 	\$6,772.50	\$6,772.50
	1 ea	1 year limited parts & labor warranty, standard		
	1 ea	Gas type to be specified		
37.1	1 ea	CHEESEMELTER Vulcan Model No. VICM60 Packed: ea Cheesemelter, 60", 50,000 BTU infrared burner, 3-position heavy duty rack, removable pan, stainless steel interior, includes: wall mount panel	\$3,765.85	<Alternate>
	1 ea	1 year limited parts & labor warranty, standard		<Alternate>
	1 ea	Natural gas (add -1 suffix) (specify elevation if over 2,000 ft.)		<Alternate>
37.2	1 ea	CHEESEMELTER Vulcan Model No. VICM72 Packed: ea Cheesemelter, 72", 60,000 BTU infrared burner, 3-position heavy duty rack, removable pan, stainless steel interior, includes: wall mount panel	\$6,186.99	\$6,186.99
	1 ea	1 year limited parts & labor warranty, standard		
	1 ea	Natural gas (add -1 suffix) (specify elevation if over 2,000 ft.)		

ISI Commercial Refrigeration

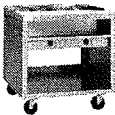


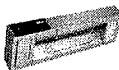
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Item	Qty	Description	Sell	Sell Total
	38	2 ea CONVEYOR OVEN	\$12,855.00	\$25,710.00
		Lincoln Foodservice Products Model No. 1116-000-U Packed: ea		
		Lincoln Impinger® II Express Conveyor Pizza Oven, Natural Gas, front loading, single deck, single conveyor belt, glass access window, FastBake™ technology optional, AGA/CGA, 120v/60/1, 7.0 amps, 40,000 BTU		
	1 ea	1120-1 Portable Stand, with casters (for single or double-stack ovens)	\$1,326.75	\$1,326.75
	1 ea	Dormont Manufacturing 1675KITS48 Safety System Moveable Gas Connector Kit, 3/4" inside dia., 48" long, covered with stainless steel braid, coated with blue antimicrobial PVC, 1 SnapFast™ QD, 1 SwivelMAX™, 1 full port valve, 1 elbow, coiled restraining cable with hardware, limited lifetime warranty	\$216.18	\$216.18
ITEM TOTAL:				\$27,252.93
	39	1 ea HOT FOOD SERVING COUNTER	\$3,039.66	\$3,039.66
		Delfield Model No. EHEI48C Packed: ea		
		E-Chef™ Hot Food Table, Electric, 48" L, (3) 12" x 20" hot food wells with drains, infinite controls, 8" poly cutting board, open base, stainless steel plate shelf, top, sides, bottom shelf with 3" rear riser, casters, cUL, UL, NSF		
	1 ea	208v/60/1-ph, 15.0 amps, NEMA 6-20P, standard		
	1 ea	(1) Year parts & labor warranty, standard		
	42	1 ea REFRIGERATED SANDWICH UNIT	\$2,691.31	\$2,691.31
		True Food Service Equipment Model No. TSSU-27-12M-B Packed: ea		
		Mega Top Sandwich/Salad Unit, (9) 1/6 size & (3) 1/9 size (4"D) poly pans, stainless steel insulated cover, 8-7/8"D cutting board, stainless steel top, front and sides, aluminum back, (1) door, (2) shelves, white aluminum interior with stainless steel floor, 5" castors, 1/5 HP, 115v/60/1, 4.9 amps, 7' cord, NEMA 5-15P, cUL, NSF, CE, MADE IN USA		
	1 ea	Warranty - 3 year parts and labor, please visit www.Truemfg.com for specifics		
	1 ea	Self-contained refrigeration standard		
	1 ea	Warranty - 5 year compressor (self-contained only), please visit www.Truemfg.com for specifics		
	42	1 ea REFRIGERATED SANDWICH UNIT	\$3,924.19	\$3,924.19
		True Food Service Equipment Model No. TSSU-48-18M-B Packed: ea		
		Mega Top Sandwich/Salad Unit, (18) 1/6 size (4"D) poly pans, stainless steel insulated cover, 8-7/8"D cutting board, stainless steel top, front, sides, aluminum back, (2) full doors, (4) PVC coated wire shelves, white aluminum interior with stainless steel floor, 5" castors, 1/3 HP, 115v/60/1, 8.6 amps, 7' cord, NEMA 5-15P, cUL, NSF, CE, MADE IN USA		

ISI Commercial Refrigeration

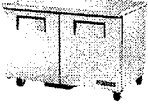
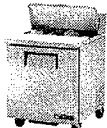

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Item	Qty	Description	Sell	Sell Total
	1 ea	Warranty - 3 year parts and labor, please visit www.Truemfg.com for specifics		
	1 ea	Self-contained refrigeration standard		
	1 ea	Warranty - 5 year compressor (self-contained only), please visit www.Truemfg.com for specifics		
	1 ea	5" Castors, standard		
44	1 ea	HOT FOOD SERVING COUNTER	\$3,687.12	\$3,687.12
		Delfield Model No. EHEI60C Packed: ea E-Chef™ Hot Food Table, Electric, 60" L, (4) 12" x 20" hot food wells with drains, infinite controls, 8" poly cutting board, open base, stainless steel plate shelf, top, sides, bottom shelf with 3" rear riser, casters, cUL, UL, NSF		
	1 ea	208v/60/1-ph, 20.0 amps, NEMA 6-30P, standard		
	1 ea	(1) Year parts & labor warranty, standard		
46	4 ea	WIRE SHELVING	\$32.26	\$129.04
		Centaur Model No. C2448K Packed: 4 ea Centaur® Shelving, wire, 24" D x 48" W, green epoxy, NSF		
	4 ea	Limited 7 year warranty against corrosion on all green epoxy shelves, posts & accessories		
	4 ea	C86K Centaur® Stationary Post, 86-5/8" H, with leveling bolt and cap, green epoxy	\$10.73	\$42.92
ITEM TOTAL:				\$171.96
49	1 ea	VENTILATION		
		Captive-Aire Model No. CONDENSATE HOOD Packed: ea dishmachine vent hood exhaust fan included		
54	1 ea	WORK TABLE	\$1,720.95	\$1,720.95
		Advance Tabco Model No. KSS-309 Packed: ea Work Table, 30" wide top, with splash at rear only, 108" long, with adjustable undershelf, stainless steel frame & shelf, 14 gauge 304 series stainless steel top, 5" backsplash, stainless steel bullet feet		
55.1	4 ea	HEAT LAMP	\$293.25	\$1,173.00
		Hatco Model No. GR-36 Packed: ea Glo-Ray® Infrared Foodwarmer, 36" long, standard wattage, single metal heater rod in stainless steel housing, 575 watts		
	1 ea	NOTE: Sale of this product must comply with Hatco's Minimum Resale		


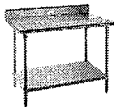
ISI Commercial Refrigeration

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Item	Qty	Description	Sell	Sell Total
		Price Policy; consult order acknowledgement for details		
	1 ea	NOTE: Includes 24/7 parts & service assistance, call 800-558-0607		
	4 ea	One year on-site parts and labor warranty, plus one additional year parts only warranty on all Glo-Ray metal sheathed elements		
	4 ea	120v/60/1-ph		
	4 ea	Built-in toggle, standard		
56	1 ea	REACH-IN UNDERCOUNTER FREEZER, 2 SECTION	\$3,417.07	\$3,417.07
		True Food Service Equipment Model No. TUC-48F Packed: ea Undercounter Freezer, -10° F, (4) shelves, stainless steel top & sides, white aluminum interior with stainless steel floor, (2) stainless steel doors, 5" castors, front breathing, 1/4 HP, 115v/60/1, 6.1 amps, NEMA 5-15P, 7' cord, MADE IN USA		
	1 ea	Self-contained refrigeration standard		
	1 ea	Warranty - 5 year compressor (self-contained only), please visit www.Truemfg.com for specifics		
	1 ea	Warranty - 3 year parts and labor, please visit www.Truemfg.com for specifics		
	1 ea	5" Castors, standard		
57	1 ea	REFRIGERATED SANDWICH UNIT	\$2,250.85	\$2,250.85
		True Food Service Equipment Model No. TSSU-27-8 Packed: ea Sandwich/Salad Unit, (8) 1/6 size (4"D) poly pans, stainless steel insulated cover, 11-3/4"D cutting board, series stainless steel top/front/sides, aluminum back, (1) door, (2) shelves, white aluminum interior with stainless steel floor, 5" castors, 1/5 HP, 115v/60/1, 4.9 amps, 7' cord, NEMA 5-15P, cUL, NSF, CE, MADE IN USA		
	1 ea	Warranty - 3 year parts and labor, please visit www.Truemfg.com for specifics		
	1 ea	Self-contained refrigeration standard		
	1 ea	Warranty - 5 year compressor (self-contained only), please visit www.Truemfg.com for specifics		
	1 ea	Alternative hinging available, please contact factory		CALL
	1 ea	5" Castors, standard		
59	2 ea	PANINI GRILL	\$1,250.24	\$2,500.48
		Star Mfg. Model No. CG14B Packed: ea Pro-Max® "Panini" Grill, electric, 14"x14" fixed lower grill, Pro-Lift™ hinged upper grill, grooved hardened aluminum grill plates, thermostatic control with off position, bottom splash guard, removable grease drawer, stainless steel front & sides, adjustable feet, 1800 watts, cULus, CE		




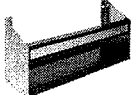
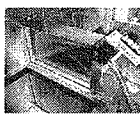

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Item	Qty	Description	Sell	Sell Total
	2 ea	1 year parts & labor warranty, standard		
	2 ea	120v/60/1-ph, 1.8kW, 15.0 amps, cord, NEMA 5-15P, standard		
63	2 ea	NACHO CHIP WARMER	\$3,858.75	\$7,717.50
		Texican Specialty Products Model No. TCD-1 Packed: ea "El Primo" Tostada Dispenser, countertop, 44 gallon chip capacity, top load, convection-style thermostatic temperature control, double pan lower access door opens to form shelf, front door assembly opens for cleaning, removable perforated bottom panel, stainless steel construction, 4" adjustable metal legs		
	2 ea	1 year parts, 90 days labor warranty, standard		
	2 ea	120v/60/1-ph, 13.6amps, 8' cord & plug		
	2 ea	Lexan loading doors, .250" thick, clear, standard		
64	1 ea	WORK TABLE	\$918.80	\$918.80
		Advance Tabco Model No. KSS-305 Packed: ea Work Table, 30" wide top, with splash at rear only, 60" long, with adjustable undershelf, stainless steel frame & shelf, 14 gauge 304 series stainless steel top, 5" backsplash, stainless steel bullet feet		
65	1 ea	DRAUGHT BEER SYSTEM	\$17,019.60	\$17,019.60
		Chill-Rite/Desco Model No. DRAUGHT BEER SYSTEM Packed: ea 1 MLN-33 1/3 h.p. Millennium Chiller (115v) 1 Wall Mount Chiller Stand 20' CHILL-RITE patented glycol jumper (not to exceed 20') 65' ST-.5" [4+16] 65' (not to exceed 65') 1 Tower Branch 8 Beer Y's 4 Dual Beer Pump Plate Assy. w/ FOB's 2 THT-8-S/S Beer Dispensing Tower 2 THT-8-DP-S/S Drip Pan 1 High Pressure CO2 Regulator 6 Gallons of Glycol 1 Installation Kit		
	1 ea	INSTALLATION Installation of draught beer system	\$4,050.00	\$4,050.00
ITEM TOTAL:				\$21,069.60
66	1 ea	BEER SYSTEM INSTALLATION	\$6,400.00	\$6,400.00
		ISI Commercial Refrigeration Model No. INSTALLATION Packed: ea INSTALLATION OF DUAL TOWER BEER SYSTEM		
B02	1 ea	UNDERBAR SINK UNITS	\$2,111.40	\$2,111.40
		Glastender Model No. FSB-72L-S Packed: ea Underbar Sink Unit, 4-compartment, 72"W x 24"D, stainless steel		

ISI Commercial Refrigeration




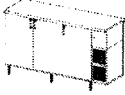
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Item	Qty	Description	Sell	Sell Total
		construction, 11" side-to-side x 14" front-to-back x 10-1/4" deep sink bowls, backsplash, 24" drainboard on right with removable perforated insert, splash mount faucet (low lead compliant), stainless steel bullet feet		
	1 ea	1 year parts & labor warranty		
	1 ea	NOTE: This is a manufactured to order unit and is NOT returnable		
B03	2 ea	HAND SINK	\$1,090.13	\$2,180.26
		Glastender Model No. DHSB-12 Packed: ea Deluxe Underbar Hand Sink Unit, free standing, 12"W x 24"D, stainless steel construction, 9-1/4" side-to-side x 11-1/2" front-to-back x 6" deep bowl, deck-mounted faucet (low lead compliant), soap dispenser, hinged front door conceals towel dispenser, adjustable stainless steel bullet feet, NSF		
	2 ea	1 year parts & labor warranty		
B04	3 ea	DRAINBOARD	\$469.80	\$1,409.40
		Glastender Model No. DBA-18 Packed: ea Underbar Drainboard, free standing, 18"W x 19"D, stainless steel construction, drain pan with removable perforated insert, adjustable stainless steel bullet feet		
	3 ea	1 year parts & labor warranty		
B05	3 ea	SPEED RAIL	\$192.38	\$577.14
		Glastender Model No. SSR-54 Packed: ea Speed Rail, 54", single tier, stainless steel		
	3 ea	1 year parts & labor warranty		
B06	3 ea	SODA GUN HOLDER & TUBING CHASE	\$320.63	\$961.89
		Glastender Model No. SHA-6 Packed: ea Soda Gun Holder, 6"W x 19"D, for Wunder-Bar® soda gun (10) button or smaller, built-in soda gun cradle with hole for drip cup, removable cover, stainless steel construction, includes: clips for mounting, backsplash, front rail, & front skirt to match adjacent equipment, NSF (Must mount to at least one adjacent piece of underbar)		
B07	3 ea	ICE BIN	\$1,773.90	\$5,321.70
		Glastender Model No. IBA-30-CP10 Packed: ea Underbar Ice Bin, 30"W x 19"D, 7" splash, 84-lbs. ice capacity, stainless steel construction, 10-1/2" deep bin liner, ABS plastic breaker strip around ice bin liner, 10 circuit cold plate, (2) tubing acces holes in backsplash, adjustable stainless steel bullet feet		

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Item	Qty	Description	Sell	Sell Total
	3 ea	1 year parts & labor warranty		
	3 ea	Standard depth ice bin		
	3 ea	BOTTLE DISPLAY Glastender Model No. LDA-12S Packed: ea Liquor Display Unit, free standing, 12"W x 24"D, stainless steel construction, (4) levels, bottle retaining rails with clear lift-off liquor-identification cover, extra-wide rear step, stainless steel bullet feet (aligns with 19" deep units with single speed rail)	\$650.03	\$1,950.09
	3 ea	1 year parts & labor warranty		
	3 ea	NOTE: This is a manufactured to order unit and is NOT returnable		
	3 ea	BLENDER STATION Glastender Model No. BSA-12 Packed: ea Blender Station, freestanding with dump sink, 12"W x 24"D, stainless steel construction, 9-1/4" wide x 11-1/2" front-to-back x 6" deep bowl, 4" splash mount faucet (low lead compliant) with goose neck spout, lift-out plastic perforated sink strainer, 9"D blender shelf, junction box for duplex outlet mounted underneath blender shelf (outlet not included), adjustable stainless steel bullet feet	\$914.63	\$2,743.89
	3 ea	1 year parts & labor warranty		
	2 ea	FROZEN DRINK MACHINE Taylor Co. Model No. 430 Packed: ea Frozen Beverage Freezer, counter model, air-cooled self-contained, single flavor, 14qt. hopper, 4qt. freezing cylinder, indicator lights, automatic consistency control, (1) 4,000 BTU/hr compressor, R404A, 1/4hp motor (Go to the Taylor web site link to locate your distributor for pricing & warranty information), NSF, cULus listed, CE	\$7,270.50	\$14,541.00
	2 ea	115v/60/1ph, 16 amps, NEMA 5-20P		
	1 ea	REFRIGERATED BACKBAR CABINET Glastender Model No. PT84-H Packed: ea Refrigerated Backbar Storage Cabinet, pass-thru, 3-section (6 door), 84"W x 28"D x 36"H, self-contained refrigeration, 34°-40°F temperature range, holds (19.25) cases of 12oz bottles or (5) half-barrel kegs, black vinyl-clad front & sides, galvanized sub top, stainless steel interior, (6) 180° swing doors with stainless steel handles, (2) adjustable coated wire shelves & (1) bottom coated rack per door, automatic defrost timer & condensate evaporator, R404a, 6' cord & plug, 1/3 HP, 11.1amps NSF, cETLus, UL, CSA	\$5,372.33	\$5,372.33
	1 ea	1 year parts & labor warranty		
	1 ea	NOTE: This is a manufactured to order unit and is NOT returnable		

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Item	Qty	Description	Sell	Sell Total
	1 ea	120V/60/1-ph, 11.1 amps, 6' cord & plug, std.		
	1 ea	(L) Refrigeration compartment on left side		
	1 st	C-6X4-CO Casters (set of six), 4"	\$115.43	\$115.43
	1 ea	(G) Glass door	\$1,174.50	\$1,174.50
	1 ea	(S) Stainless top	\$365.18	\$365.18
	1 ea	(L) Front-left door hinged left		
	1 ea	(L) Front-center door hinged left		
	1 ea	(R) Front-right door hinged right		
	1 ea	(L) Rear-left door hinged left		
	1 ea	(L) Rear-center door hinged left		
	1 ea	(R) Rear-right door hinged right		
ITEM TOTAL:				\$7,027.44
B17	2 ea	REFRIGERATED BACKBAR CABINET	\$3,372.98	\$6,745.96
		Glastender Model No. BB60 Packed: ea		
		Refrigerated Backbar Storage Cabinet, 2-section, 60"W x 25-1/4"D x 36"H, self-contained refrigeration, holds (15.2) cases of 12oz bottles or (138) 750mL wine bottles, 34°F (1°C) to 40°F (4°C) temperature range, galvanized sub-top, black vinyl-clad steel exterior front & sides, (2) 180° swing doors with stainless steel handles, (2) adjustable coated shelves & (1) bottom coated rack per door, all stainless steel interior with radius corners, automatic defrost timer & condensate evaporator, 1/2" plastic threshold scuff plate, 6' cord & plug, 1/4 HP, 6.5amps, 120V/60Hz/1-ph, NSF, cETLus		
	2 ea	1 year parts & labor warranty		
	2 ea	120V/60/1-ph 6.5 amps, 6' cord & plug, std.		
	2 ea	(L) Refrigeration compartment on left side		
	2 ea	C-4X4-CO Casters, 4" (set of four)	\$76.95	\$153.90
	2 ea	(G) Glass door	\$391.50	\$783.00
	2 ea	(S) Stainless top	\$259.88	\$519.76
	2 ea	(L) Left door hinged left		
	2 ea	(L) Right door hinged left		
ITEM TOTAL:				\$8,202.62
X1	1 ea	FREIGHT	\$4,768.93	\$4,768.93
		ISI Commercial Refrigeration Model No. INSTALLATION Packed: ea		
		Inbound freight		
X2	1 ea	D&I	\$5,520.00	\$5,520.00
		ISI Commercial Refrigeration Model No. D&I SET IN PLACE Packed: ea		

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Item	Qty	Description	Sell	Sell Total
		This service includes delivery of equipent with liftgate delivery truck, bring the equipment inside the building, uncrate all the equipment, install casters, shelves and any accessories, make equipment ready for final connections to be performed by others, remove all crating materials from location.		
X3	1 ea	MECHANICAL INSTALLATION ISI Commercial Refrigeration Model No. INSTALLATION Packed: ea Installation of mechanical refrigeration equipment for walk -in coolers	\$5,200.00	\$5,200.00

Merchandise	\$344,996.93
Tax (8.25%)	\$18,952.64
Total	\$363,949.57

This proposal is valid for acceptance within 30 days or as long as current manufacturers price list is in effect.

Beaumont TACLA35912C * DALLAS TACLA20719C TECL 27294 * HOUSTON TACLB29452C

Regulated by the Texas Department of Licensing and Regulation

PO Box 1257 Austin, Texas 78711 800 803-9202 * 512 463-6599 * www.license.state.tx.us.com

Acceptance: _____

Date: _____

Printed Name: _____

Project Grand Total: \$363,949.57



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BAR INVENTORY COMPILE

Week Ending

1/26/15

BEER

	UNIT	ON HAND	PRICE	EXTENSION	ORDER	PAR	VENDOR
BUD LITE	BOTTLE	76.00	\$0.98	\$74.48		2.00	BEN E KEITH
BUDWEISER	BOTTLE	88.00	\$0.98	\$86.24		1.00	BEN E KEITH
COORS LITE	BOTTLE	36.00	\$0.98	\$35.28		2.00	ANDREWS
MILLER LITE	BOTTLE	50.00	\$0.98	\$49.00		2.00	MILLER
CORONA	BOTTLE	32.00	\$1.21	\$38.72		2.00	MILLER
CORONA LITE	BOTTLE	28.00	\$1.21	\$33.88		2.00	MILLER
TECATE BOTTLE	BOTTLE	16.00	\$1.00	\$16.00		1.00	MILLER
NEGRA MODELO	BOTTLE	26.00	\$1.21	\$31.46		1.00	MILLER
MODELO ESP	BOTTLE	20.00	\$1.21	\$24.20		1.00	MILLER
DOSXX lager	BOTTLE	85.00	\$1.21	\$102.85		2.00	MILLER
DOSXX AMBER	BOTTLE	68.00	\$1.21	\$82.28		1.00	MILLER
BLUE MOON	BOTTLE	25.00	\$1.21	\$30.25		1.00	ANDREWS
MICHELOB ULTRA	BOTTLE	22.00	\$1.03	\$22.66		2.00	BEN E KEITH
SHINER BOCK	BOTTLE	20.00	\$1.21	\$24.20		2.00	MILLER
LONE STAR bottles	BOTTLE	32.00	\$0.94	\$30.08		1.00	ANDREWS
KALIBER/ODULES	BOTTLE	40.00	\$0.92	\$36.80		1.00	BEN E KEITH
PACIFICO	BOTTLE	38.00	\$1.21	\$45.98		1.00	MILLER

KEG BEER

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
MILLER LITE KEG	1/2 KEG	1.80	\$102.00	\$183.60	1.00	MILLER
BUD LITE KEG	1/2 KEG	0.90	\$102.00	\$91.80	1.00	BEN E KEITH
COORS LITE KEG	1/2 KEG	0.90	\$102.00	\$91.80	1.00	ANDREWS
PACIFICO	1/4 keg	0.40	\$75.00	\$30.00	1.00	MILLER
Negra Modelo 1/4	1/4 keg	0.70	\$75.00	\$52.50	1.00	MILLER
MODELO ESPECIAL	1/4 keg	0.70	\$75.00	\$52.50	1.00	MILLER
DOSEQUIS LAGER 1/2	1/2 KEG	1.00	\$133.00	\$133.00	1.00	MILLER
DOSEQUIS AMBER 1/2	1/2 KEG	0.90	\$133.00	\$119.70	1.00	MILLER
KEG DEPOSIT		17.00	\$30.00	\$510.00		

TOTAL BEER

\$2,029.26

WINE

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
BERINGER WHITE ZINFANDEL	750	2.00	\$4.41	\$8.82	4.00	SPECS
KORBEL .187	0.187	24.00	\$2.44	\$58.56	12.00	SPECS
VOGA PINO GRIGIO	750	2.90	\$7.94	\$23.03	4.00	SPECS
VOGA Moscato	750	1.90	\$7.94	\$15.09	4.00	SPECS
CONCHA Y TORO CHARD	750	0.80	\$4.20	\$3.36	4.00	SPECS
CLOS DU BOIS CHARDONNAY	750	3.00	\$8.24	\$24.72	4.00	SPECS
VELASQUEZ SAUVIGNON blanc	750	2.60	\$3.92	\$10.19	4.00	SPECS
FIVE RIVERS PINO NOIR	750	1.60	\$10.71	\$17.14	4.00	SPECS
CONCHA Y TORO MALBEC	750	2.90	\$4.12	\$11.95	4.00	SPECS
CASILLERO DEL DIABLO CAB	750	1.80	\$7.72	\$13.90	4.00	SPECS
CHATEAU ST. JEAN CAB	750	3.40	\$9.44	\$32.10	4.00	SPECS
CONCHA Y TORO MERLO	750	5.60	\$4.12	\$23.07	4.00	SPECS
CANYON ROAD MERLO	750	6.70	\$4.41	\$29.55	4.00	SPECS

TOTAL WINE

\$271.46

WELLS & STANDUPS

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
CORONITAS 7oz	7oz	71.00	\$0.81	\$57.51	1.00	MILLER
DOS XXX 7oz	7oz	30.00	\$0.81	\$24.30	1.00	MILLER
SANGRIA	1.5	3.40	\$7.06	\$24.00	3.00	SPECS
SANGRIA .187	0.187	25.00	\$1.32	\$33.00	16.00	SPECS
JUAREZ TRIPLE SEC 30 PROOF	LT	17.60	\$3.17	\$55.79	24.00	SPECS
MCCORMICK VODKA	LT	1.50	\$5.37	\$8.06	2.00	SPECS
MCCORMICK GIN	750	4.90	\$5.37	\$26.31	2.00	SPECS
RON RIO RUM	LT	3.00	\$5.62	\$16.86	2.00	SPECS
MCCORMICK WHISKEY	LT	5.86	\$5.14	\$28.55	2.00	SPECS

EXHIBIT

B-30

bottles

TEQUILA

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
1800 REPOSADO	LT	0.70	\$28.57	\$20.00	1.00	SPECS
AMBHAR PLATINUM (SILVER)	750	2.20	\$30.47	\$67.03	3.00	SPECS
AMBAR REPOSADO	750	1.00	\$34.28	\$34.28	1.00	SPECS
CUERVO GOLD	LT	0.60	\$18.25	\$10.95	1.00	SPECS
CABO WABO REPOSADO	750	0.70	\$29.37	\$20.56	1.00	SPECS
CAZADORES BLANCO	LT	0.40	\$24.78	\$9.91	1.00	SPECS
DON JULIO SILVER	750	2.00	\$32.34	\$64.68	1.00	SPECS
DON JULIO REPOSADO	750	0.80	\$35.72	\$28.58	1.00	SPECS
DON JULIO ANEJO	750	0.90	\$40.93	\$36.84	1.00	SPECS
EL JIMADOR BLANCO	LT	1.00	\$16.59	\$16.59	1.00	SPECS
ELJIMADOR REPOSADO	LT	2.00	\$16.59	\$33.18	1.00	SPECS
EL TESORO REPOSADO	750	1.00	\$35.56	\$35.56	1.00	SPECS
EL JIMADOR ANEJO	750	1.40	\$20.74	\$29.04	1.00	SPECS
GIRO GOLD	LT	21.00	\$8.41	\$176.61	24.00	SPECS
HERRADURA REPO	LT	4.00	\$38.91	\$155.64	6.00	SPECS
HERRADURA SILVER	LT	3.90	\$32.10	\$125.19	2.00	SPECS
HERRADURA ANEJO	750	0.90	\$42.28	\$38.05	1.00	SPECS
HORNITOS PLATA	LT	1.00	\$26.98	\$26.98	1.00	SPECS
MILAGRO SILVER	750	1.20	\$27.69	\$33.23	1.00	SPECS
ROCA PATRON REPO	750	1.00	\$60.85	\$60.85	1.00	SPECS
ROCA PATRON SILVER	750	1.90	\$52.91	\$100.53	1.00	SPECS
ROCA PATRON ANEJO	750	1.00	\$68.78	\$68.78	1.00	SPECS
PATRON XO CAFÉ	750	1.00	\$17.92	\$17.92	1.00	SPECS
PATRON SILVER	750	3.10	\$37.85	\$117.34	6.00	SPECS
PATRON ANEJO	750	2.90	\$44.46	\$128.93	1.00	SPECS
PATRON REPOSADO	750	5.00	\$41.45	\$207.25	2.00	SPECS
SAUZA BLUE REPOSADO	LT	0.00	\$16.12	\$0.00	2.00	SPECS
SAUZA SILVER	LT	1.00	\$13.48	\$13.48	1.00	SPECS
SAUZA BLUE LABEL SILVER	LT	1.90	\$16.12	\$30.63	3.00	SPECS
TRES GEN PLATA	750	0.90	\$28.78	\$25.90	1.00	SPECS
TRES GEN REPO	750	0.80	\$31.32	\$25.06	1.00	SPECS
TRES GEN ANEJO	750	1.00	\$33.86	\$33.86	1.00	SPECS
FROZEN MARGARITA	5GAL BATCH	4.00	\$41.52	\$166.08		IN HOUSE

VODKA

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
ABSOLUT	LT	0.40	\$25.48	\$10.19	1.00	SPECS
KETEL ONE	LT	0.50	\$28.01	\$14.01	1.00	SPECS
EFFEN CUCUMBER VODKA	0.75	3.00	\$19.05	\$57.15	1.00	SPECS
DEEP EDDY GRAPFRUIT	LT	0.90	\$19.05	\$17.15	1.00	SPECS
GREY GOOSE	LT	0.00	\$32.98	\$0.00	1.00	SPECS
STOLICHNAYA	LT	0.70	\$24.52	\$17.16	1.00	SPECS
SMIRNOFF	LT	2.00	\$14.23	\$28.46	1.00	SPECS
TITO'S	LT	1.40	\$20.30	\$28.42	3.00	SPECS

GIN

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
BOMBAY SAPPHIRE	LT	1.80	\$27.48	\$49.46	1.00	SPECS
TANQUERAY	LT	0.60	\$27.30	\$16.38	1.00	SPECS

RUM

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
BACARDI SILVER	LT	0.80	\$14.84	\$11.87	1.00	SPECS
MALIBU COCONUT	LT	0.40	\$17.62	\$7.05	1.00	SPECS
MYERS DARK RUM	LT	0.90	\$21.12	\$19.01	1.00	SPECS
CAPTIAN MORGAN	LT	0.50	\$16.98	\$8.49	1.00	SPECS
PYRAT PATRON RUM	LT	0.20	\$20.31	\$4.06	1.00	SPECS

WHISKEY & SCOTCH

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
CHIVAS REGAL	LT	0.80	\$35.93	\$28.74	1.00	SPECS
TX Whiskey	LT	0.00	\$29.72	\$0.00	1.00	SPECS
WILD TURKEY 101	LT	0.90	\$23.70	\$21.33	1.00	SPECS
CROWN ROYAL	LT	1.00	\$29.66	\$29.66	2.00	SPECS
WOODFORD RESERVE	LT	0.70	\$34.58	\$24.21	1.00	SPECS
DEWAR'S WHITE LABEL	LT	0.60	\$26.32	\$15.79	1.00	SPECS
GLENLIVET	LT	0.50	\$45.84	\$22.92	1.00	SPECS

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JAMESON	LT	0.20	\$29.98	\$5.82	1.00	SPECS
JACK DANIELS HONEY	LT	1.10	\$25.58	\$28.14	1.00	SPECS
JACK DANIELS BLACK	LT	2.00	\$25.58	\$51.16	2.00	SPECS
JIM BEAM HONEY	750	1.00	\$12.14	\$12.14	1.00	SPECS
JIM BEAM	LT	0.80	\$15.67	\$12.54	1.00	SPECS
MAKERS MARK	LT	0.80	\$29.24	\$23.39	1.00	SPECS
SEAGRAMS 7	LT	0.70	\$15.98	\$11.19	1.00	SPECS
SOUTHERN COMFORT	LT	0.60	\$16.76	\$10.06	1.00	SPECS
FIREBALL CINNAMON (CHILL)	LT	0.90	\$15.39	\$13.85	1.00	SPECS

CORDIALS

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
AMARETTO DI SARONNO	LT	1.10	\$25.28	\$27.81	1.00	SPECS
BAILEYS	LT	1.00	\$25.33	\$25.33	1.00	SPECS
HIRAMWALKER BLUE CURACAO	LT	1.90	\$6.77	\$12.86	1.00	SPECS
HIRAMWALKER BUTTERSCOTCH	LT	0.90	\$4.63	\$4.17	1.00	SPECS
HIRAMWALKER SCHNAPPS	LT	0.90	\$8.04	\$7.24	1.00	SPECS
HIRAMWALKER SOUR APPLE	LT	0.60	\$8.04	\$4.82	1.00	SPECS
CHAMBORD	750	1.00	\$25.13	\$25.13	1.00	SPECS
CITRONGE PATRON	LT	2.40	\$21.16	\$50.78	3.00	SPECS
03 DEKUYPER ORANGE	LT	2.90	\$15.98	\$46.34	3.00	SPECS
COINTREAU NOIR	0.75	3.20	\$28.57	\$91.42	6.00	SPECS
DEKUYPER PEACH BRANDY	LT	2.00	\$7.95	\$15.90	1.00	SPECS
COINTREAU	LT	2.80	\$29.80	\$83.44	6.00	SPECS
FRANGELICO	LT	1.00	\$27.98	\$27.98	1.00	SPECS
GRAN MARNIER	LT	1.50	\$34.92	\$52.38	2.00	SPECS
JAGERMEISTER	LT	1.00	\$22.87	\$22.87	1.00	SPECS
KAHLUA	LT	1.00	\$25.03	\$25.03	1.00	SPECS
MIDORI	LT	0.90	\$19.46	\$17.51	1.00	SPECS
PRESIDENTE BRANDY	LT	2.00	\$14.10	\$28.20	1.00	SPECS
RUMPLEMINZE	LT	0.70	\$25.19	\$17.63	1.00	SPECS
TUACA	LT	1.10	\$23.60	\$25.96	1.00	SPECS
VERMOUTH DRY	750	0.80	\$9.22	\$7.38	1.00	SPECS
VERMOUTH SWEET	750	1.00	\$9.22	\$9.22	1.00	SPECS
DEKUYPER MELON	LT	0.40	\$8.98	\$3.59	2.00	SPECS
						SPECS

TOTAL LIQUOR

\$3,466.67

BAR SUPPLIES

	UNIT	PRICE	EXTENSION	ORDER	PAR	VENDOR
Finest CALL MANGO	BOTTLE	3.70	\$4.21	\$15.58	4.00	SPECS
Finest CALL PEACH	BOTTLE	3.70	\$4.21	\$15.58	4.00	SPECS
Finest CALL STRAWBERRY	BOTTLE	1.70	\$3.54	\$6.02	4.00	SPECS
Finest CALL COLADA	BOTTLE	2.00	\$3.86	\$7.72	2.00	SPECS
THE RABBIT SIMPLE SYRUP	BOTTLE	8.80	\$2.80	\$24.64	8.00	SPECS
FINEST CALL POMEGRANATE	BOTTLE	2.30	\$5.28	\$12.14	3.00	SPECS
FINEST CALL PRICKLY PEAR	BOTTLE	3.80	\$5.28	\$20.06	3.00	SPECS
ROSES LIME	BOTTLE	1.50	\$4.15	\$6.23	3.00	SPECS

BAR SUPPLIES (CONT)

FINEST CALL GRENADINE	BOTTLE	7.00	\$3.39	\$23.73	6.00	U.S FOODS
ZING ZANG BLOODY MARY	BOTTLE	0.00	\$4.26	\$0.00	2.00	SPECS
CHERRIES	JAR	4.00	\$15.10	\$60.40	3.00	U.S FOODS
OLIVES	JAR	3.00	\$26.15	\$78.45	4.00	U.S FOODS
AGAVE NECTAR MADHARA	BOTTLE	5.00	\$6.05	\$30.25	8.00	SPECS
KOSHER SALT	BOX	4.00	\$1.56	\$6.24	12.00	U.S FOODS
SWEET N SOUR (HOUSE MARG)	GAL	5.00	\$9.95	\$49.75	16.00	U.S FOODS
BITTERS	BOTTLE	2.00	\$7.50	\$15.00	1.00	SPECS
BLACKBERRY MONIN	BOTTLE	2.00	\$9.17	\$18.34	1.00	SPECS

TOTAL BAR SUPPLIES

\$390.13

TOTAL BAR

\$6,157.52

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box)☐ 11 U.S.C. § 522(b)(2)☐ 11 U.S.C. § 522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds
\$155,675.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
<i>* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.</i>		\$0.00	\$0.00

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Subtotal (Total of this Page) >							\$0.00	\$0.00
Total (Use only on last page) >							\$0.00	\$0.00

____ **No** ____ continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **Matt's Tex Mex Roanoke, LLC**

Case No. **15-40113**
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
------------------	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section PO Box 13528 Austin, TX 78711-0000		DATE INCURRED: CONSIDERATION: Sales Tax REMARKS:		Unknown	Unknown	Unknown
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims				Subtotals (Totals of this page) >	\$0.00	\$0.00
				Total >	\$0.00	
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						
				Totals >		\$0.00
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					\$0.00	\$0.00

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: x9222 Admiral Linen and Uniform Service 2030 Kipling Houston, TX 77098		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: Amy D. Sells Quarles & Brady LLP One Renaissance Square Two North Central Avenue Phoenix, AZ 85004		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: xxxxxx2208 Atmos Energy P.O. Box 790311 St. Louis, MO 63179		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				Unknown
ACCT #: xxxxx3537 Capital One, N.A. Attn:Clinton J. Coe, Sr. Vice President Business Banking Group 2300 W. Eldorado Parkway McKinney, TX 75070	X	DATE INCURRED: CONSIDERATION: Business Loan REMARKS:			X	\$2,214,766.77
Representing: Capital One, N.A.		Heather Forrest Jackson Walker L.L.P. 901 Main Street Suite 6000 Dallas, TX 75202				Notice Only
ACCT #: xx5969 Chandler Signs, L.P. 3201 Manor Way Dallas, TX 75235		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:			X	\$520.92
Subtotal >						\$2,215,287.69
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxxxxxx6624 Charter Communications 8413 Excelsior Drive, Suite 120 Madison, WI 53717	X	DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$367.86
ACCT #: xx-xx61-02 City of Roanoke 108 S. Oak Street Roanoke, TX 76262		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: xxxx0364 Coca-Cola P.O. Box 840232 Dallas, TX 75284		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: xx1353 Cozzini Brothers, Inc. 350 Howard Avenue Des Plaines, IL 60018		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: xxxx2305 DirecTV P.O. Box 60036 Los Angeles, CA 90060		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$148.74
ACCT #: Ecolab Food Safety Specialties 24198 Network Place Chicago, IL 60673		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
Sheet no. <u>1</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$516.60
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Ecolab Institutional P.O. Box 70343 Chicago, IL 60673		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: x2654 Fintech 7702 Woodland Center Blvd., Suite 50 Tampa, FL 33614	X	DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$2,538.90
ACCT #: xxx-xxxxxx4-000 First Data Global Leasing P.O. Box 173845 Denver, CO 80217	X	DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$153.16
ACCT #: Food Service Furnishings, LLC 1376 Holland Hill Southlake, TX 76092		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$35,061.06
ACCT #: x7145 Garland Welding Supply Co., Inc. 1960 Forest Lane Garland, TX 75042		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: Gordingfield, LLC Attn: Chris Gordon 2241 Veranda Avenue Trophy Club, TX 76262		DATE INCURRED: CONSIDERATION: Building Lease REMARKS:				Unknown

Sheet no. 2 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$37,753.12

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Matt's Tex Mex Roanoke, LLC**

Case No. 15-40113

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Representing: Gordingfield, LLC		Chris Baker Murpy Mahon Keffler & Farrier LLP 505 Pecan Street, Suite 101 Fort Worth, TX 76102				Notice Only	
ACCT #: xxxt113		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$10,723.97	
Hardie's Fresh Foods P.O. Box 610484 Dallas, TX 75261							
Representing: Hardie's Fresh Foods		Kate Ellis McCarron & Diess 4530 Wisconsin Ave., N.W. Suite 301 Washington, DC 20016				Notice Only	
ACCT #: xxxxx3535		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				\$3,450.31	
Hudson Energy P.O. Box 731137 Dallas, TX 75373							
ACCT #: xx1305		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown	
ICON Ecological Solutions 5432 Bridgeport Road McKinney, TX 75074							
ACCT #:		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$18,463.18	
Industrial Flooring Services, Inc. 2736 Market Street Garland, TX 75041							
Sheet no. 3 of 6 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$32,637.46
						Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Industrial Flooring Services, Inc.		Micah Fortson Fortson, Frazer & Siegrist, P.C. 2702 Jackson Street Houston, TX 77004				Notice Only
ACCT #: J Alarms Plus & Etc., Inc. 450 Mount Zion Road Midlothian, TX 76065		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: xxxxxxxxanok La Mexicana Tortilla Factory 715 Skyline Drive Duncanville, TX 75116		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$6,890.10
ACCT #: xxx2958 Ladco Leasing Attn: Recoverage Dept. P.O. Box 9599 Knoxville, TN 37920		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:			X	\$221.77
ACCT #: xxxxxx8697 Long Range Systems P.O. Box 671111 Dallas, TX 75267		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$42.22
ACCT #: Main Street Hub 600 Congress Avenue, Suite 1200 Austin, TX 78701		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown

Sheet no. 4 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$7,154.09

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Matt's Tex Mex Roanoke, LLC**

Case No. 15-40113

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:			DATE INCURRED:					
Maverick Creative Design 2900 Glade Road Colleyville, TX 76034			CONSIDERATION: Business Debt REMARKS:				Unknown	
ACCT #:			DATE INCURRED:					
Miller of Denton 2421 N. Interstate 35 Denton, TX 76207			CONSIDERATION: Business Debt REMARKS:				\$2,538.90	
ACCT #:			DATE INCURRED:					
Mobile Mini 7420 S. Kyrene Road, Suite 101 Tempe, AZ 85283			CONSIDERATION: Business Debt REMARKS:				Unknown	
ACCT #: xxxx-3905			DATE INCURRED:					
My Alarm Center 3803 West Chester Pike, Suite 100 Newtown Square, PA 19073			CONSIDERATION: Business Debt REMARKS:				\$54.11	
ACCT #: xxxxx5037			DATE INCURRED:					
NCR Corporation 3095 Satellit Blvd., Bldg. 800 Third Floor Duluth, GA 30096			CONSIDERATION: Business Debt REMARKS:				\$293.15	
ACCT #: x-xxxx-xxx0526			DATE INCURRED:					
Republic Services 6100 Elliot Reeder Road Fort Worth, TX 76117			CONSIDERATION: Business Debt REMARKS:				\$660.14	
Sheet no. <u>5</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$3,546.30
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Southland Data Processing 307 South Jupiter Road Allen, TX 75002		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: Payroll processing				Unknown
ACCT #: Spec's		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: xxxxx6870 Swisher Hygiene P.O. Box 603060 Charlotte, NC 28260	X	DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: The Jacob and Inessa Barnes 2002 Trust 5311 Alcove Avenue Valley Village, CA 91607	X	DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				Unknown
ACCT #: xxxx9457 U.S. Foods P.O. Box 843202 Dallas, TX 75284		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:			X	\$158,961.91

Sheet no. **6** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$158,961.91

Total >

\$2,455,857.17(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Gordingfield, LLC Attn: Chris Gordon 2241 Veranda Avenue Trophy Club, TX 76262	Building Lease for premises located at 113 N. Oak Street, Roanoke, TX Contract to be ASSUMED

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Estella B. Martinez 508 N. Central Expressway Richardson, TX 75080	Swisher Hygiene P.O. Box 603060 Charlotte, NC 28260
Estella B. Martinez 508 N. Central Expressway Richardson, TX 75080	The Jacob and Inessa Barnes 2002 Trust 5311 Alcove Avenue Valley Village, CA 91607
Estella B. Martinez 508 N. Central Expressway Richardson, TX 75080	Capital One, N.A. Attn: Clinton J. Coe, Sr. Vice President Business Banking Group 2300 W. Eldorado Parkway McKinney, TX 75070
Estella B. Martinez 508 N. Central Expressway Richardson, TX 75080	Fintech 7702 Woodland Center Blvd., Suite 50 Tampa, FL 33614
Estella B. Martinez 508 N. Central Expressway Richardson, TX 75080	First Data Global Leasing P.O. Box 173845 Denver, CO 80217
Matt Martinez III 508 N. Central Expressway Richardson, TX 75080	Charter Communications 8413 Excelsior Drive, Suite 120 Madison, WI 53717
Matt Martinez III 508 N. Central Expressway Richardson, TX 75080	Swisher Hygiene P.O. Box 603060 Charlotte, NC 28260

In re **Matt's Tex Mex Roanoke, LLC**

Case No. **15-40113**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Matt Martinez III 508 N. Central Expressway Richardson, TX 75080	The Jacob and Inessa Barnes 2002 Trust 5311 Alcove Avenue Valley Village, CA 91607
Matt Martinez III 508 N. Central Expressway Richardson, TX 75080	Capital One, N.A. Attn:Clinton J. Coe, Sr. Vice President Business Banking Group 2300 W. Eldorado Parkway McKinney, TX 75070
Matt Martinez III 508 N. Central Expressway Richardson, TX 75080	Fintech 7702 Woodland Center Blvd., Suite 50 Tampa, FL 33614
Matt Martinez III 508 N. Central Expressway Richardson, TX 75080	First Data Global Leasing P.O. Box 173845 Denver, CO 80217

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re **Matt's Tex Mex Roanoke, LLC**Case No. **15-40113**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	5	\$310,985.22		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			\$0.00
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$0.00
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7			\$2,455,857.17
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
TOTAL		19	\$310,985.22	\$2,455,857.17	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Matt's Tex Mex Roanoke, LLC**

Case No. **15-40113**

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
21 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **2/12/2015**

Signature **/s/ Matt G. Martinez III**

Matt G. Martinez III
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]